



DEPARTMENT OF TRANSPORTATION
FEDERAL RAILROAD ADMINISTRATION
WASHINGTON, D.C. 20590

OFFICE OF
THE ADMINISTRATOR

AUG 27 1974

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

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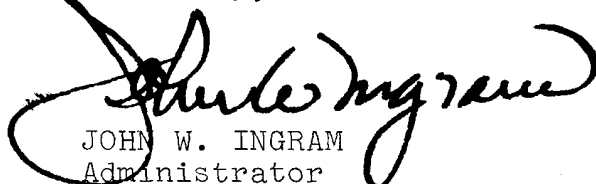
Re: RELEASE OF LIEN

Dear Mr. Oswald:

This letter is with reference to Security Agreements dated August 7, 1972 and December 27, 1973, between the National Railroad Passenger Corporation ("Amtrak"), having its principal place of business at 955 L'Enfant Plaza, North, S.W., Washington, D.C. 20024 and the Federal Railroad Administrator (the "Administrator") of the Department of Transportation of the United States of America, Washington, D.C., recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690 and on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, respectively. Pursuant to Section 20c of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock.

This is to advise you that Amtrak wishes to sell passenger cars 2364, 2682, 2693, 3251, and 4558 which are respectively, former Atchison, Topeka and Santa Fe car 1816, former Southern Pacific cars 9002 and 9016, former Baltimore and Ohio car 7502 and former Union Pacific car 5498. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to those passenger cars, his lien under the aforesaid Security Agreements dated August 7, 1972 and December 27, 1973, respectively, and under any other agreement or agreements between the Administrator and Amtrak. I therefore request that this document be recorded and appropriately filed pursuant to Section 20c of the Interstate Commerce Act.

Sincerely,


JOHN W. INGRAM
Administrator

ATTEST: Donald W. Bennett
Donald W. Bennett
Chief Counsel

Subscribed and sworn to before me
this 27th day of Aug., 1974
Ray Boyle
Notary Public

My Commission Expires April 30, 1977.